STOCKS DOWN UNDER

INVESTOR NEWSLETTER 20 MAY 2023

# Happy birthday to us!

## Concierge just turned 1

On May 17 2022, we launched Stocks Down Under Concierge, our ASX stock picking service. The idea was to provide a service for retail investors that would help them pick the right stocks at the right time. And equally important, tell them to sell when that time comes.

And all this had to fit within our risk management framework, so subscribers wouldn’t be exposed to excessive risks.

We’re now one year later and we’re over the moon with how Concierge has performed with an average performance across all trades of 17.9%. The ASX200 (+0.26%) and the All Ordinaries (+0.65%), meanwhile, were essentially flat in the last 12 months!

Click here to read the full story

To celebrate Concierge's first birthday, we launched our first **international stock pick**! That's right...Concierge is going global!

Our first international stock is a Tech company listed on NASDAQ. It's got a very substantial growth opportunity ahead and we think the stock is undervalued. Check it out now!

Go to CONCIERGE now!

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## Stocks Down Under Insights this week

This week we wrote about Xero, Pointsbet, Healthia, solar stocks, pharmaceuticals, how to build a stock portfolio, REITs, Lefroy Exploration, travel stocks and more.


## XERO

Xero’s (ASX:XRO) FY23 results were released this week and the market responded favourably – at least if yesterday’s share price movement is any guide.

Subscribers numbers were up, the average subscriber was paying more than last year and, as a consequence, revenues were up.

Read the full story


## Pointsbet

The ‘American’ dream is over for PointsBet (ASX: PBH). The home-grown gaming company had long-held ambitions to crack the US betting market, but bit the dust earlier this week, signing a deal to sell its US business for A$222m. How come Pointsbet never managed to break into the US market?

Read the full story

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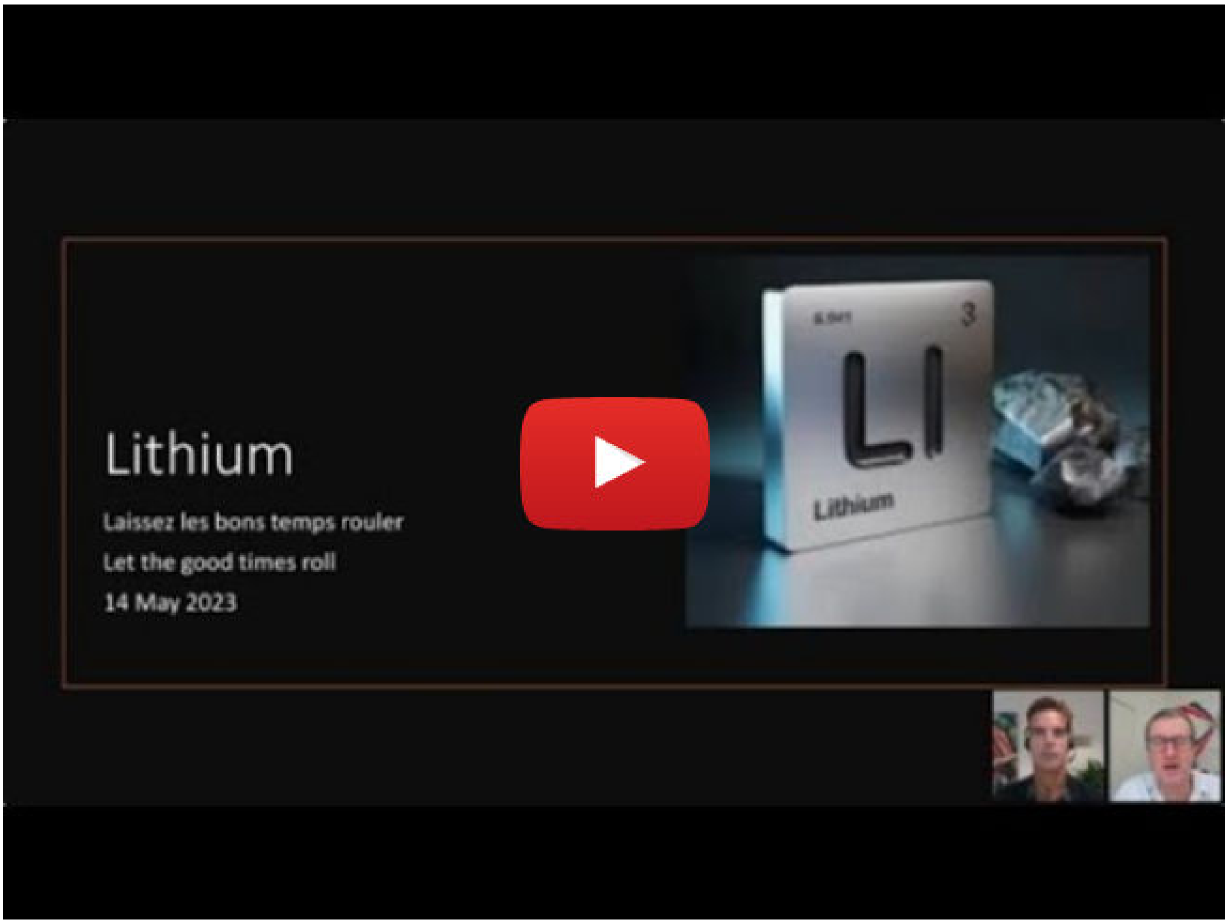
# This week's investor webinar

It’s all about ASX lithium stocks this week…and a promising stock for your watchlist

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## Stocks Down Under Insights

## Best solar stocks on ASX

For investors looking for opportunities, ASX solar energy stocks can be a potentially great investment. But investors also need to make an informed decision to make sure they'll get sufficient returns in the future. We have looked into the best solar energy stocks in the Australian market and found the best solar stocks in Australia and New Zealand.

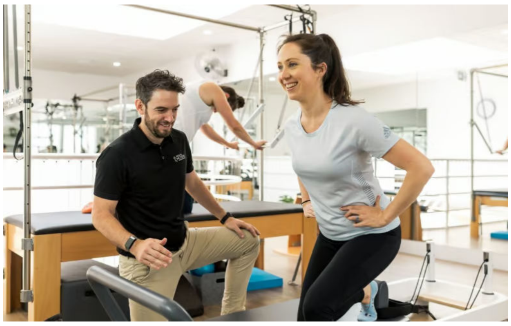
Click here for the full story

## ASX pharmaceuticals

Now that Blackmores is being acquired, here are 2 other stocks for investors to consider.

Most ASX pharmaceuticals are small caps that are working on a medical treatment that they hope to bring to market. But a handful of companies have products out on the market already. We'll take a look at 2 very solid ASX-listed pharmaceuticals stocks.

Click here for the full story



## Healthia: Not sexy, but full of potential

Healthia (ASX:HLA) is not a sexy stock, but could deliver some dazzling returns in FY24.

Healthia is one of those

## How to build a solid stock portfolio

How can you build a stock portfolio that generates good returns and grows your wealth? It's not easy but it is doable.
To ensure that your portfolio is

companies that has been sold off because of short-term issues that don't impact the long-term demand. We think it's undervalued at the moment and can turn around in the medium term.

Click here for the full story

strong and will build long-term value, it's important to have a good strategy in place. And so in this article, Stocks Down Under recaps 4 steps that all investors should take to build a portfolio.

Click here for the full story

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